

GROUP FINANCIAL HIGHLIGHTS

| Financial year ended 31 January | 2016 | 2017 | 2018 | 2019 | 2020 |
|--|-----------|-----------|-----------|-----------|------------------|
| | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 |
| Revenue ⁺ | 424,398 | 543,255 | 910,156 | 1,034,899 | 2,519,340 |
| Profit before tax ⁺ | 292,760 | 213,179 | 361,770 | 343,861 | 331,118 |
| Profit after tax and minority interests | 224,663 | 197,048 | 292,179 | 234,896 | 209,909 |
| Share capital ^{&} | 546,399 | 1,099,462 | 1,099,490 | 1,101,090 | 1,106,639 |
| Total equity | 2,253,384 | 2,406,173 | 2,633,158 | 3,623,977 | 3,773,869 |
| Number of ordinary shares issued ('000) | 1,092,798 | 1,092,798 | 1,092,808 | 1,093,245 | 1,094,745 |
| Weighted average number of ordinary shares in issue ('000) | 1,067,154 | 1,090,185 | 1,088,201 | 1,095,957 | 1,091,160 |
| Total assets | 4,839,810 | 6,290,329 | 6,450,419 | 8,083,300 | 9,515,405 |
| Total liabilities | 2,586,426 | 3,884,156 | 3,817,261 | 4,459,323 | 5,741,536 |
| Total borrowings ⁺ | 1,654,151 | 3,393,173 | 3,010,158 | 3,149,730 | 3,830,403 |
| Earnings Before Interest, Tax, Depreciation & Amortisation (EBITDA) ⁺ | 345,452 | 273,163 | 649,803 | 801,160 | 770,195 |
| Basic earnings per share (sen) [#] | 21.05 | 18.07 | 26.85 | 21.43 | 19.24 |
| Dividends rate (sen) | 2.00 | 16.60 | 10.00 | 6.00 | 4.00 |
| Net Assets Per Share (RM) [^] | 2.06 | 2.20 | 2.41 | 3.31 | 3.45 |
| Gearing (times) ⁺ | 0.73 | 1.41 | 1.14 | 0.87 | 1.01 |
| Net Gearing (times) ⁺ | 0.52 | 1.14 | 0.87 | 0.51 | 0.63 |
| Adjusted Revenue ^{+@} | 648,633 | 775,618 | 1,085,157 | 1,194,229 | 2,672,244 |
| Adjusted Core EBITDA ^{+@} | 437,540 | 532,547 | 822,672 | 897,451 | 865,363 |
| Adjusted Core EBITDA Margin (%) ^{+@} | 67.46 | 68.66 | 75.81 | 75.15 | 32.38 |
| Adjusted Net Debt ^{+@} | 1,779,136 | 3,135,655 | 2,242,175 | 1,853,779 | 2,474,508 |
| Adjusted Net Debt / Adjusted Core EBITDA (times) ^{+@} | 4.07 | 5.89 | 2.73 | 2.07 | 2.86 |

[^] Computed based on number of ordinary shares issued as at financial year end

[#] Computed based on weighted average number of ordinary shares in issue as at financial year end

⁺ Amount exclude discontinued operations for financial years 2016 and 2017

[&] The new Companies Act 2016 (the "Act"), which came into operation on 31 January 2017, abolished the concept of authorised share capital and par value of share capital. Consequently, the amounts standing to the credit of the share premium account of RM553,063,000 became part of the Company's share capital pursuant to the transitional provisions set out in Section 618(2) of the Act

[@] Adjusted amount/ratio is defined as the Group's financial results and/or Net Debt plus the Group's share of financial results and/or Net Debt of its joint ventures and associates